

Carry forward meeting February 15, 2022

Carry forward: these are the left-over resources from the prior year

- This process of carry forward is always in the month of August except for one year which was in September
- BRP pulls the data from Banner at the end of July, when Business Affairs closes
- BRP then sends out excel workbooks to all units in August

The first poll was taken:

Do people want to change the carry forward date from August to October?

- The majority did not want to move the carry forward process from August to October
- Carry forward process will be kept in August

Carry forward will stay in August

- A second report will be run near the end of October to catch any lingering items
- All changes will occur at once instead of in the past when BRP has done the changes as they come in

The second poll was taken:

Do the units still want to receive an excel file or have the funds just be rolled over automatically?

- The majority wanted to receive an excel file, the process will be kept the same
- If a unit does not want the excel spreadsheet, then talk to your analyst

BRP reminder all about a few important items:

- BRP will pulling beginning budget data at the end of period 08
 - If units want to move budgets, so there's less work on their spreadsheets do it before period 08 closes.
- If units need certain ORGS, get those requests to chart maintenance, so it can go into beginning budget