

Simple Estate Work Group Work Plan

		Done 1	In Progress 0				Not started 25				At risk / Overdue 0	
ID	Meeting Topic	Meeting Date	me till (day)	Status	Meeting Question	Names of Presenters	Notes (presenters, materials, etc.)	Meeting Takeaway				
Q3 2026												
T-001	Discussion of Areas of Interest Document	18 Aug 2026	-28	Done								
T-002	Notice Under Oregon Process	Sep	#VALUE!	Not started	Whether Oregon's simple estate affidavit process provides constitutionally sufficient notice considering the outcome of <i>Tulsa Collection Services, Inc. v. Pope</i> ?	Brian Thompson Riley Gombart						
Q4 2026												
T-003	Uniform Probate Code	Oct	#VALUE!	Not started	Whether the Uniform Probate Code's Succession Without Administration provisisions provide a useful model for Oregon?	Ben Orzeske, ULC						
T-004	Washington's Process	Nov	#VALUE!	Not started	Whether Washington's provate processes provide a useful model for Oregon?							
T-005	California's Process	Dec	#VALUE!	Not started	Whether California's simplified estate procedures provide a useful model for Oregon?							
Q1 2027												
T-006	Other States Processes	Jan	#VALUE!	Not started	Do any other states have processes or procedures that could serve as a model for Oregon?							
T-007	Check-in Meeting	Feb	#VALUE!	Not started	Are we on track with our goals? Are there any issues we need to address?							
Q2 2027												
T-008	Bringing It All Together	Apr	#VALUE!	Not started	What, if anything, should Oregon draw from the Uniform Probate Code, Washington, California, and any other states we examine?							
T-009	First Working Draft	Jun	#VALUE!	Not started	What should be included in the first working draft? Report on legislative proposals.							
Q3 2027												
T-010	Check-in Meeting	Aug	#VALUE!	Not started	Are we on track with our goals? Are there any issues we need to address?							
T-011	Creditors and Creditor's Claims	Sep	#VALUE!	Not started	How should the proposed process protect creditors and address creditor claims?							
Q4 2027												
T-012	Notice Under Oregon Process	Oct	#VALUE!	Not started	How should notice operate under the proposed process?							
T-013	Court Oversight and Safeguards	Nov	#VALUE!	Not started	What degree of court oversight and what safeguards should be required?							
T-014	Land-title and Financial Institution Concerns	Dec	#VALUE!	Not started	How should the process address land-title and financial-institution concerns?							
Q1 2028												
T-015	Check-in Meeting	Jan	-46252	Not started	Are we on track with our goals? Are there any issues we need to address?							
T-016	No Meeting in Feb or perhaps March 2028	Feb	-46252	Not started	Legislative Session							
T-017	Tribal Probate Issues	Mar	-46252	Not started	How should tribal probate issues be addressed in the proposed process?							
Q2 2028												
T-018	Second Working Draft	Apr	#VALUE!	Not started	What changes should be incorporated into the second working draft?							
T-019	Second Working Draft (Pt. II)	May	#VALUE!	Not started	Whether the second working draft adequately resolves the identified issues and what revisions are necessary?							
T-020		Jun	#VALUE!	Not started								

Q3 2028							
T-021		Jul	#VALUE!	Not started			
T-022		Aug	#VALUE!	Not started			
T-023		Sep	#VALUE!	Not started			
Q4 2028							
T-024		Oct	#VALUE!	Not started			
T-025		Nov	#VALUE!	Not started			
T-026		Dec	#VALUE!	Not started			